

New Methodologies in Smart Card Security Design

Y.GRESSUS

Methodology and Secure ASIC development manager, Bull CP8

Summary

- **Trends**
- **Opportunities**
- **New methodologies**
 - **Concurrent Secure development**
 - **Top down methodology**
 - **Concurrent Secure development**
 - **Design for reuse**
 - **Intellectual Property IP development**
 - **IP integration process**
 - **Formal methods**
- **Conclusion**

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Trends

□ Productivity

- Decrease the development time frame. (“time to market”)
- Rapid prototyping for customer demonstration
- Rapid adaptation to customer needs

□ Flexibility and adaptability

- Generic platform development
- Multi application support (applications and OS independence)
- Hardware and software independence

□ Openness and Security

- open and secure
- Multiple partners for R&D tasks sharing and/or business model
- Without compromising the security requirements

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Opportunities

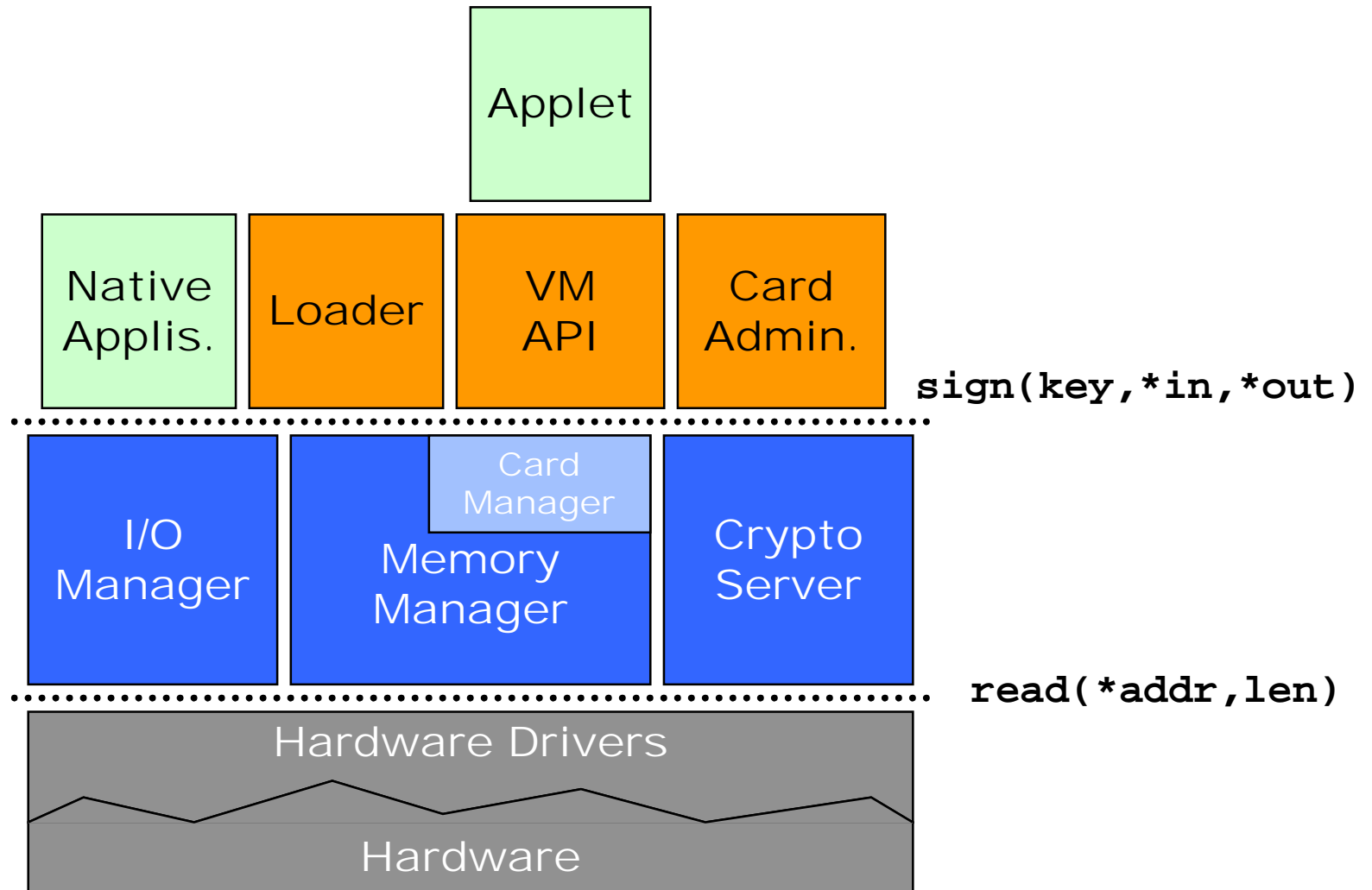
- **Design to cost**
 - More integrated function for the same price
- **More power and capacity**
 - 1Mips up to 25-30Mips on less than 25 mm² design
 - Increase memory size
- **More integration**
 - Take into account the technology evolution
 - Hardware IP integration (7816,USB, RF...)
- **New HW and SW architecture**
 - 16/32bit CISC/RISC processor
 - Security model and Multi-layers architecture
 - IP based development for both HW and SW

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An example:
ZePlatform from Bull/CP8 :
The 32 bit platform



ZePlatform : software concept and modularity



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How to develop a modular and secure platform ?

How to reach the goals of productivity, flexibility, openness and security ?

- **Apply a new methodology based on:**
 - **Concurrent secure development**
 - **Security and CC assurances**
 - **Intellectual Property (IP), design and evaluation capabilities reuse**
 - **IP protection and test**
 - **Integration process mastery**
 - **Multi developers and /or multi site management**

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Concurrent Secure development- Objectives

- Decrease the global development time frame by concurrent development tasks**
- Integrate and assure the security requirements and deliverables for evaluation all over the development cycle (Assurance Class)**
- Firewalling between the layers/modules in development to allow multi sites and developers teams**
- Tests development at each stage of the process**
- Control throughout development cycle by using appropriate tools**

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■ **Concurrent Secure development - Needs**

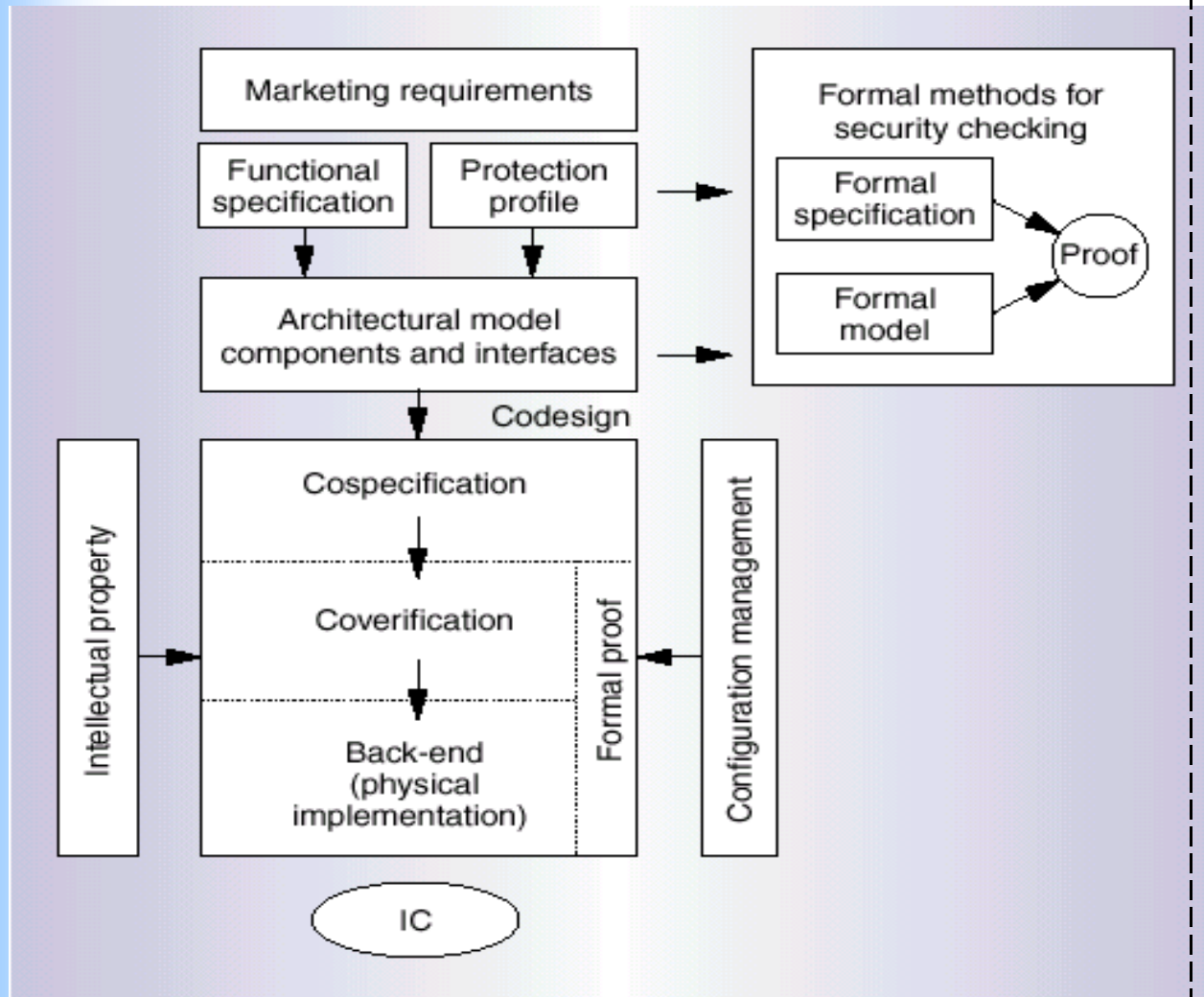
- **Structural and modular architecture:**
 - **Clear interface communication definition**
 - **IP building process**
 - **Designed for re-use**
- **tools for tasks and configuration management.**
- **Development Life cycle support**
- **Means and tools to ensure the IP development , test and integration**
- **Organizational measures to support the development process .**

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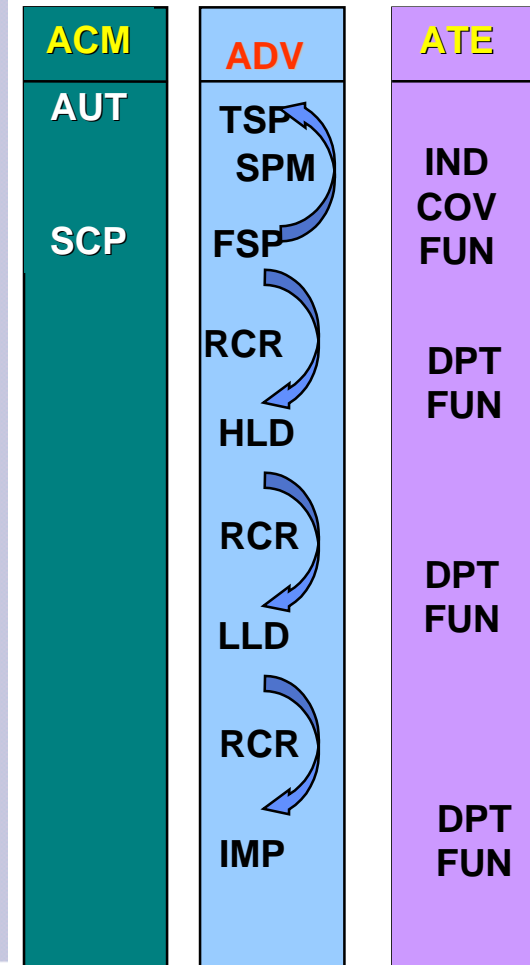
■ A top-down methodology

- From market requirements to the IC
- To guarantee an IC and its SW right the first time
- Which takes into account the CC requirements at the first stage of the design
- According to the security level objective
- Based on means and tools to support:
 - Multiple languages (HDL,C/C++,Java,formal..)
 - Multiple IP representations levels including functional and security features
 - Formal methods
 - Life cycle and project management
 - Standard development cycle
 - Multiple development sites

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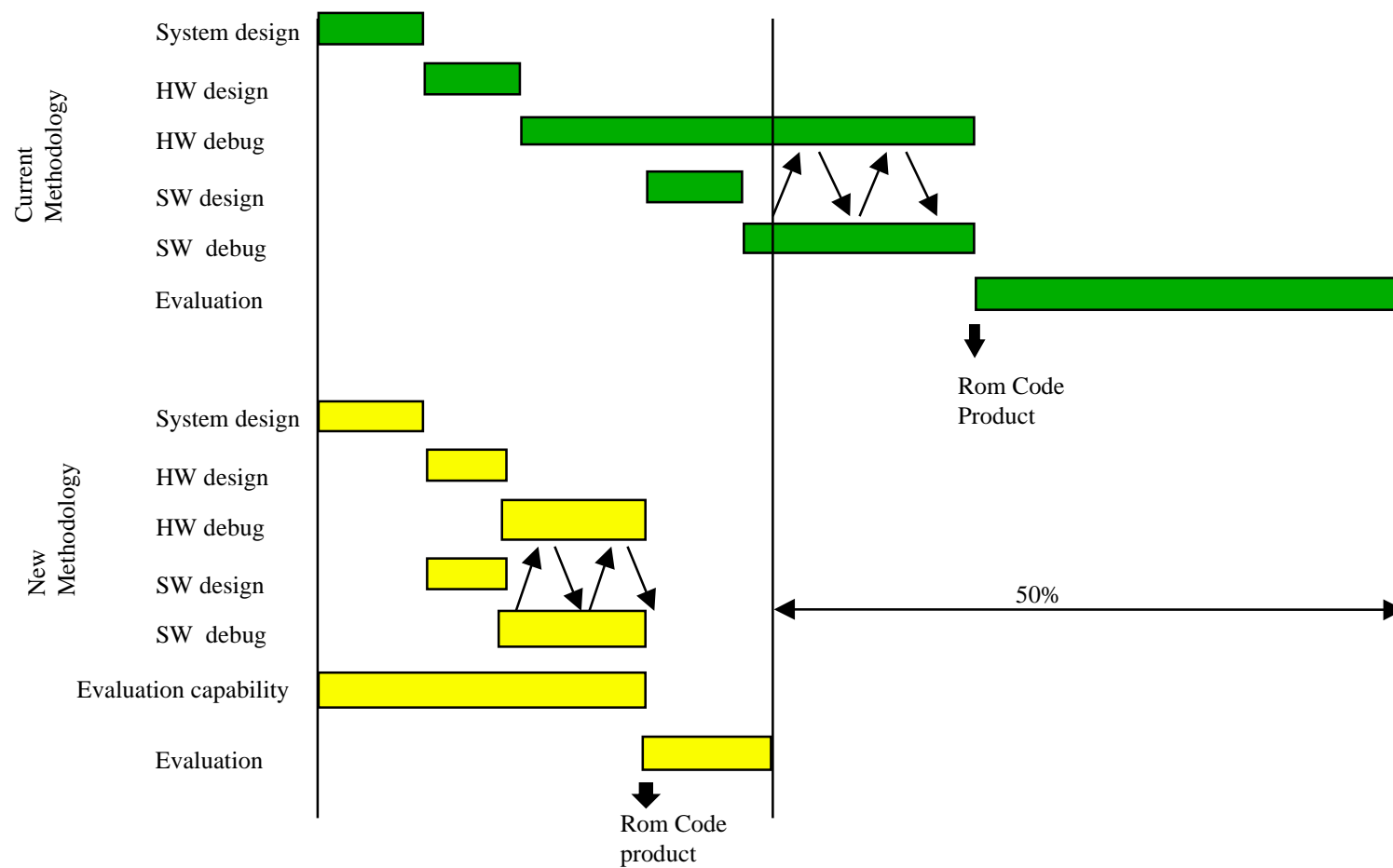


CC Assurance Class correspondence



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Development process: Reduce Time to market



■ Design for Re-use

- New challenge for a design team
- Implies a robust and correct design based on
 - Structural approach architecture
 - Good specification (complete and stable)
 - Clear interfaces definition for re usability
- Designed for portability
 - Use of standard languages (HDL, ANSI-C....)
- Designed to be verified into a variety of verification tools. HW platform independent.
- Well verified before integration by using appropriate test benches
- Protected for exchange and integration

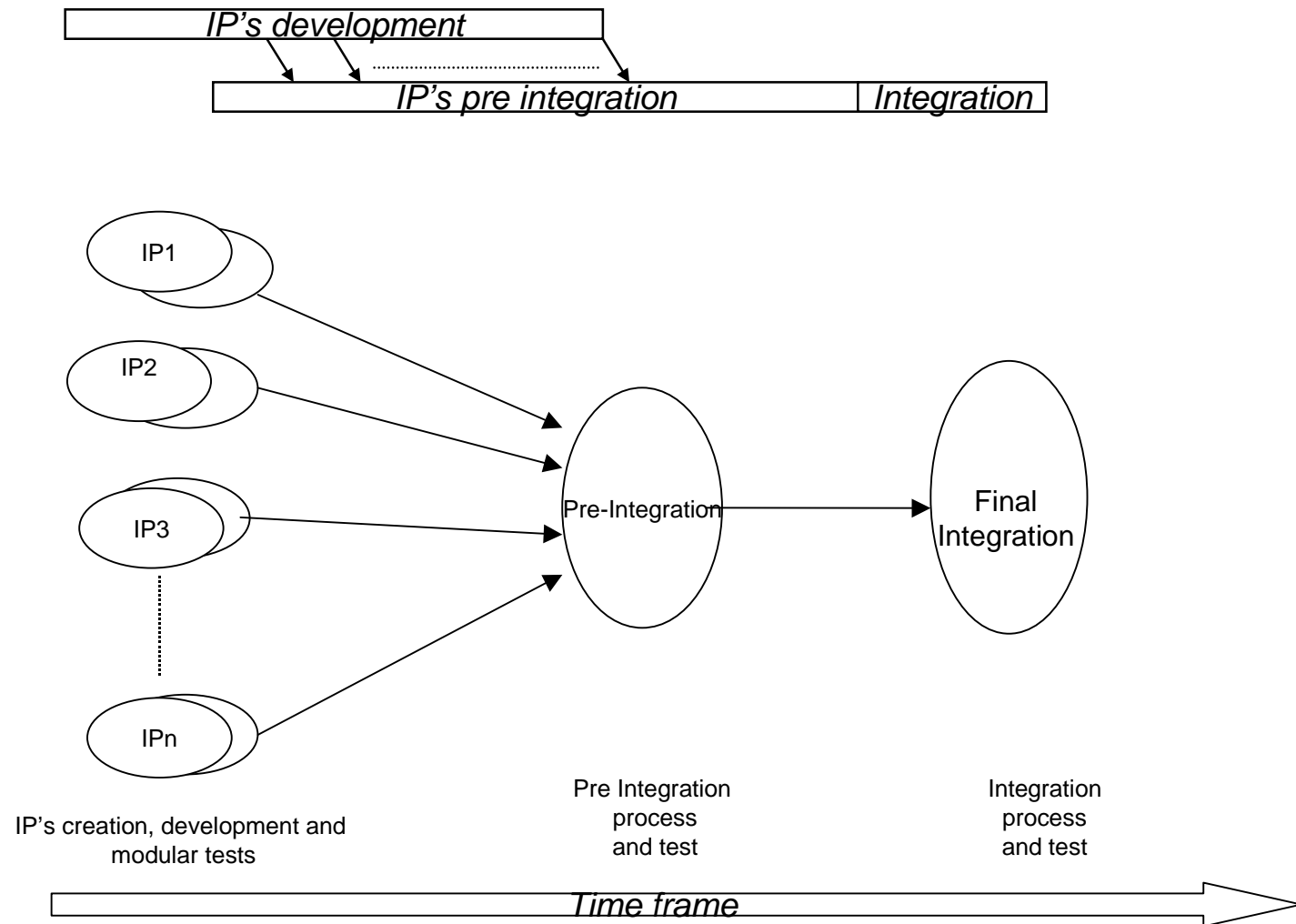
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■ IP development

- Re use capabilities concepts to be integrated at the design partitioning stage. Associated to the modularity
- Support abstractions levels (e.g. CC: ADV class FSP, HLD, LLD, IMP representations)
- Unique description for functional and security features for model levels representation
- Modular test strategy according to the needs of security test (e.g. CC: ATE class) depending on the targeted EAL level
- IP integration process
- Split in two phases:
 - Pre integration methods and Final integration

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From the IP's design to the final integration for product



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□ IP Pre integration

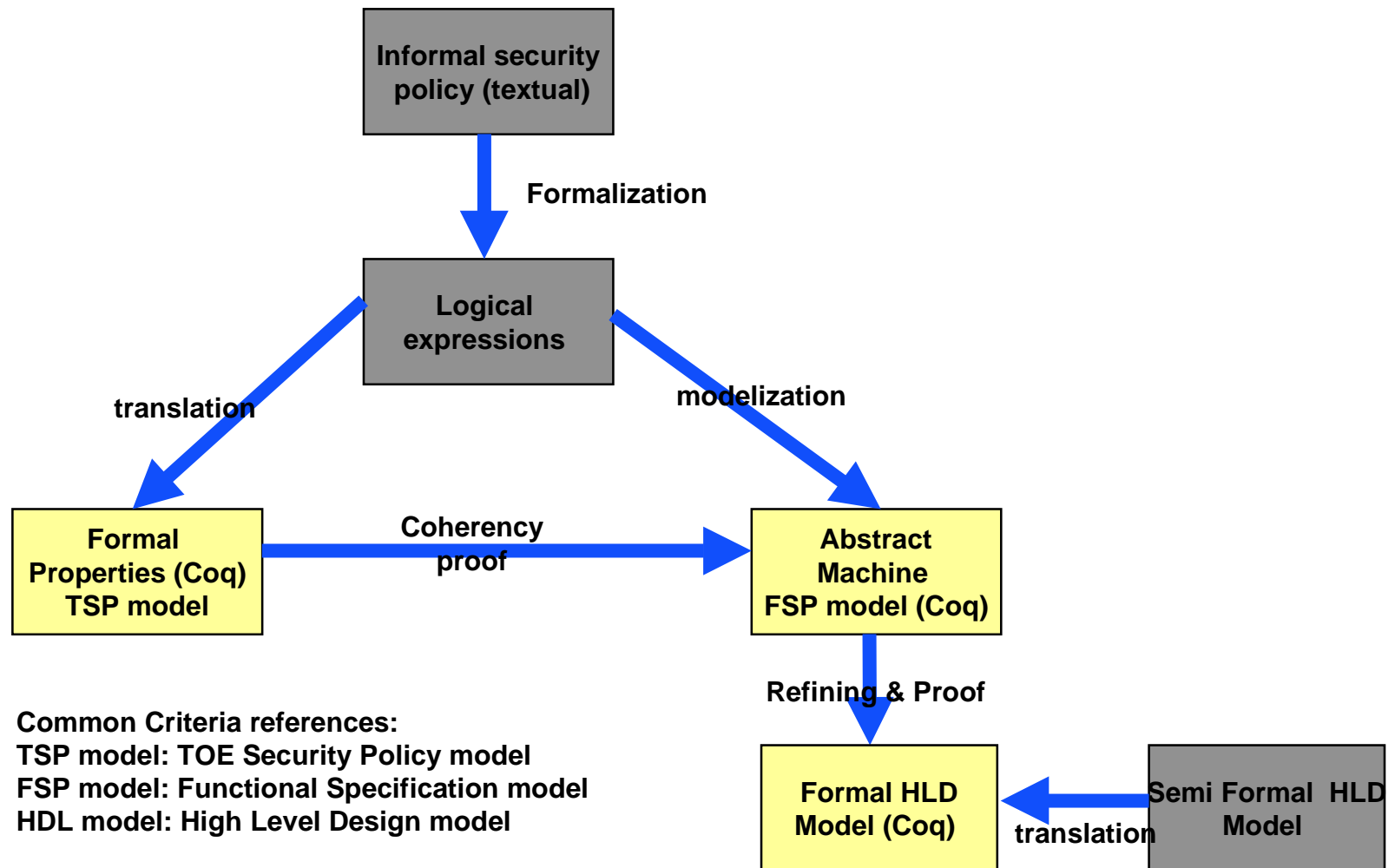
- Eliminate over the development phase the miss interpretation of the specification and interfaces definition
- Assure an independent development based on the interfaces definition and tests exchanges
- Assure a progressive and bottom up integration of the IP
- Minimize the debug activity by reducing the size of the code to be verified
- Reduce the final integration phase by Putting in place a strategy which allow :
 - To test the IP independently from each others
 - zero knowledge
 - Based on the communication interface specification
- Guarantee and protect the IP integrity

Formal methods

- ❑ **To be compliant with the Assurance Level 5 requirements and more.**
- ❑ **Use of the most advanced techniques of semi formal and formal methods:**
 - **Semi-formal/formal methods choice (UML, B)**
 - **Define and use a dedicated language (Java, Coq...)**
 - **Define a translation methods from the Functional Security requirements (informal information's) to the TSP model (formal)**
 - **Coherency proof**
- ❑ **Started earlier at the development phase**

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Security Policy formalization - Methodology overview



Conclusion

- **New methods become a reality to**
 - Reduce the development time
 - Assure the mandatory correspondence between the standard development flow and the CC requirements for evaluation without extra effort
 - Guarantee a right design the first time
 - Allow the co-design activity
 - Security level guarantee by formal methods.
- **These methods have been specified and set up in the European collaborative Project: MASSC (A MEDEA initiative) and now applied for the ZePlatform dev.**